

Yango Group Co., Ltd. ("Yango Group" or the "Company"; stock code: 000671.SZ), is one of the leading large scale real estate developers in China. The Company is ranked no. 13 in "China's Top 500 Real Estate Developers in 2020 by China Real Estate Association; the Company is also ranked no. 13 in "China's Top 100 Real Estate Companies in 2020 and recognized as "Top 5 Fastest Growing Real Estate Companies in 2020 in the 17th China Real Estate Top 100 Listed Companies published by the China Real Estate "TOP10" Research Team, which was formed by the Development Research Center of the State Council, Institute of Real Estate Studies at Tsinghua University and China Index Academy.

Recent News

- ➤ Sales performance during Jan. to Nov.: From January to November 2020, Yango Group achieved total contracted sales of RMB188bn, of which equity sales contributed RMB122.8bn. The monthly total contracted sales of November was RMB18.0bn.
- ➤ **New acquired land during Jan. to Nov.:** From January to November 2020, the total and equity consideration for the newly acquired land amounted to RMB65bn and RMB43.2bn respectively, with a capacity building area of 10.09mn sqm, where the average cost of land at RMB6,448.5 per sqm.
- ➤ Tender offer of USD 125.53 million senior bond: On 20th November, Yango announced the results of its tender offer targeting SUNSHI 9.5 04/03/2021 (ISIN:XS1973241125) for a total amount of USD 125.53 million. The tender offer represents the second liability management exercise conducted by Yango Group, where we have been proactively managing our upcoming US\$ bond maturities. Investor feedback has been positive.
- ➤ Issuance of RMB 1.34bn ABS: On 16th November, we have successfully launched the Zhongshan Securities-Yango balance fund asset support program. The deal size is RMB 1.27bn with a tenor of 1+1 and a coupon of 6.5% (Preferred tranche A). The transaction received solid interest from institutional investors including but not limited to asset managers, proprietary / asset management arm of securities firm and trust etc. It demonstrates the market's confidence and recognition in Yango's credit fundamentals.
- ▶ 9 "Jinpan" Awards: On November 20, at the 15th Jinpan Awards, known as the "Olympic Awards" in the real estate industry, Yango Group's projects won 9 awards including "Best Residential", "Best Pre-sold Property", "Best Sales Space" as well as "Best Main Unit Space", and won 28 awards in major projects across the country.
- ➤ ESG Strategic Committee setted up: The newly established strategic committee has the duties and responsibilities in aspect of "setting and approval of company's ESG responsibility, vision, strategies, framework, principle and policies", in order to strengthen the company's environmental and social risk management, and enhance the sustainable development capability.

Quality Properties



Yango's Xiangyu, Denyun Lake 阳光城·象屿 登云湖

- ➤ Dengyun Lake implements the concept of "sustainability", where the residential building is harmoniously yet subtly blended in with the nature and surrounding landscape. It is also complemented with an elderly care home, Taikang Home Fuyuan.
- ➤ In Dengyun, you can view the mountains from afar. This is where you call home

